

## A GUIDE FOR:

**NCRB Direct Reporter Separated/Split USR Data** 

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#### **Overview**

Separated/Split Data is client data that is to be reported to the rating organization when a client leaves an employee leasing arrangement with a Professional Employers Organization (PEO) in which workers compensation coverage was provided under a master policy. The PEO's insurance provider separates the client data from the PEO data and reports the client data developed during the employee leasing arrangement to the rating organization.

#### **Guidelines**

- NCRB circular C-18-4 dated February 5, 2018 announced the options for the reporting of Separated/Split data. You can access this circular via the following link: C-18-4
- This document provides the NCRB requirements for submitting Separated/Split data electronically, using unit statistical reporting, and includes new WCSTAT Fields developed for the electronic reporting of this data.

NCRB follows the standard reporting guidelines as defined in the <u>WCIO Workers Compensation Data</u> Specifications Manual.

## **Data Reporting Options:**

## **Electronic Option:**

There are two electronic options for NCRB Direct USR reporters to submit Separated/Split data

#### Option #1: NCRB's Manage USR web tool:

• Information for this option can be found in the <u>ManageUSR User Guide</u> on pages 10, 13, 39, 44, 47 and 59.

#### Option #2: The Compensation Data Exchange (CDX) BEEP web tool:

• The Beep User guide page 41 contains the reporting instructions for Separated/Split USR reporting.

#### **New WCSTAT Fields:**

The 4 new WCSTAT fields added for electronic reporting of Separated/Split data are as follows:

- Previous Separated Segment Number
   - Header Record Type 1 AN Positions 224-226
   Report the separated segment number that was previously reported. This field is to be used only when correcting link data.
- 2. <u>Separated Date</u> Header Record Type 1 N Positions 138-143

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Report the date the insured or insureds separated from the originating unit report data. Format YYMMDD.

- 3. <u>Separated Name of Insured</u> Name Record Type 2 AN Positions 121-200 Report the name of the person or business that is being separated from an existing unit statistical report.
- 4. <u>Separated Segment Number</u> Link Data Common to All Records Type 0 AN Positions 24-26 Report the unique segment number to indicate which separated segment is being reported. When multiple separations occur on one policy, the segment number should be reported to indicate a different separation of the data. This field will allow for reporting of numbers and letters to allow for multiple separated entities.

## **Hardcopy Option:**

Separated/Split data can also be reported to the NCRB using the 2018 edition of NCCI Form NC2745 - Workers Compensation Experience Rating for Former Clients of Labor Contractors.

The NCCI NC2745 Form and instructions for hardcopy reporting of Separated/Split USR data can be accessed on the NCRB website under the Date Reporting tab or via the links provided below.

- NC2745 Form (Ed. 2018)
- NC2745 General Instructions

### **Contact Information:**

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